



Mitsubishi UFJ Trust and Banking Corporation

Mitsubishi UFJ Trust and Banking Corporation to acquire Capital Analytics II LLC

Tokyo, February 4 2016—Mitsubishi UFJ Trust and Banking Corporation (MUTB; Tatsuo Wakabayashi as Chairman and President) has concluded a share purchase agreement with Neuberger Berman Group LLC (Head Office in the United States) to acquire 100% of the issued shares of Neuberger Berman Group’s overseas fund management company, Capital Analytics II LLC (CA).

The acquisition is part of MUTB’s key strategy of acquiring overseas fund management companies, both itself and through its subsidiary Mitsubishi UFJ Fund Services Holdings Limited, to develop the global fund administration business undertaken by MUFG Investor Services, the global asset servicing group of Mitsubishi UFJ Financial Group, Inc. (MUFG).

CA is a fund administration company that mainly provides fund administration services for private equity funds. CA has approximately ¥14 trillion in assets under administration. Fund management for private equity funds in the United States is expected to grow rapidly.

This acquisition will enable MUTB to meet the diversifying global fund administration needs of its customers in Japan and overseas by making use of CA’s unparalleled operational expertise and the MUFG network.

About CA

Name	Capital Analytics II LLC
Business operations	Fund management services for private equity funds
Established	1999
Location	Dallas, Texas, United States
Employees	Approximately 150
Assets under administration	Approximately ¥14 trillion

About the Fund Administration Business

Fund administration services include: NAV calculations of funds, fund accounting, risk management, reporting support, investors’ accounts and record keeping, etc. Fund administration business requires considerable expertise and is expected to grow consistently under increasing regulation.

About Private Equity Funds

Private equity funds are designed to invest funds contributed by investors and others into shares of unlisted companies. To obtain a profit on their investment, they promote the growth of investee companies through close involvement with corporate management, then sell the shares when the corporate value has increased.



About MUFG Investor Services

MUFG Investor Services provides asset servicing solutions to clients globally. Leveraging the financial and intellectual capital of MUFG – one of the largest banks in the world with \$2.4 trillion in assets – we provide clients access to a range of leading solutions from fund administration, middle-office outsourcing, custody, foreign exchange, fund of hedge fund financing, trustee services and depository to securities lending and other banking services.

MUFG has 90 years of custody experience, 350 years of banking history and has run a global securities lending program for 20 years. MUFG currently provides administration services for over 2,400 funds across all investment strategies, asset types and fund structures.

www.mufg-investorservices.com

MUFG Investor Services is a service brand name. Please refer to the office locations page for details on contracting entities. All entities listed are a wholly owned member of MUFG, a global financial group.

<http://www.mufg-investorservices.com/office-locations>

About Neuberger Berman

Neuberger Berman, founded in 1939, is a private, independent, employee-owned investment manager. The firm manages equities, fixed income, private equity and hedge fund portfolios for institutions and advisors worldwide. With offices in 19 countries, Neuberger Berman's team is more than 2,100 professionals and the company was named by Pensions & Investments as a 2013, 2014, and 2015 Best Place to Work in Money Management. Tenured, stable and long-term in focus, the firm fosters an investment culture of fundamental research and independent thinking. It manages \$237 billion in client assets as of September 30, 2015. For more information, please visit www.nb.com.